



Privacy Notice 2023

WHAT DOES MADDIX WEALTH, LLC DO WITH YOUR PERSONAL INFORMATION?

Financial companies may choose how they collect and share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Personal Information, including name, address, date of birth, social security number and investment experience
- Account balances and transaction history
- Assets and income

When you are *no longer* our customer, we continue to share your information as described in this notice.

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Maddix chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Maddix share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For our affiliates to market to you	No	We don't share
For non-affiliates to market to you	No	We don't share
For our affiliates' everyday business purposes— information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes— information about your creditworthiness	No	We don't share
For joint marketing with other financial companies	No	We don't share

For questions call (866) 847-9454 or email: admin@maddixwealth.com

Who we are

Who is providing this notice?

Maddix Wealth, LLC, a division of Maddix Holdings, LLC, an SEC-registered investment adviser.

What we do

How does Maddix protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. We maintain physical, electronic and procedural safeguards to guard your personal information and the integrity and security of our databases. These measures include computer safeguards and secured files and buildings.

How does Maddix collect my personal information?

We collect your personal information, for example, when you:

- Enter into an investment advisory agreement
- Open an account or deposit money
- Seek advice about your investments

Why can't I limit all sharing?

Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and non-financial companies.

- *Maddix Wealth, LLC is a wholly owned subsidiary of Maddix Holdings, LLC an SEC-registered investment advisor*

Non-affiliates

Companies not related by common ownership or control. They can be financial and non-financial companies.

- *Maddix does not share with non-affiliates so they can market to you*

Joint marketing

A formal agreement between non-affiliated financial companies that together market financial products or services to you.

- *Maddix does not jointly market*